

TEACHING EXPERIENCE:

Read-Aloud Program (Boston Partners in Education), 2010-2012, 2018-present
Faculty Sweep, BC Halftime Retreat, November 2022
University and MCAS Commencement Faculty Marshal: 2020-present

Guest lecturer:

Contemporary Issues in Public Health (Summer Hawkins, CSON): 9 times (most recent: November 2023)

Data Analytics for Social Impact (Summer Hawkins, CSON): February 2022, February 2023, February 2024

Policy for an Aging Society: Issues & Options (Cal Holvorsen and Barbara Mendez Campos, SSW): February 2021, February 2022, FeFee

Anthony Webb, in *Reimagining Pensions: The Next 40 Years*, Olivia S. Mitchell and Richard C. Shea, eds. Oxford, UK: Oxford University Press.

How Much Does Motherhood Cost Women in Social Security Benefits?
and Sara Ellen King. 2017. Working Paper 2017-14. Chestnut Hill, MA: Center for Retirement
Research at Boston College.

How Much Does Out-of-Pocket Medical Spending Eat Away at Retirement Income?
Melissa McInerney and Sara Ellen King. 2017. Working Paper 2017-13. Chestnut Hill, MA:
Center for Retirement Research at Boston College.

Khan and Geoffrey T. Sanzenbacher. 2017. Working Paper 2017-6. Chestnut Hill, MA: Center
for Retirement Research at Boston College.

Do Health Insurance Premium Restri
by Socioeconomic Status? -17. Chestnut
Hill, MA: Center for Retirement Research at Boston College.

Coe, Wenliang Hou, Alicia H. Munnell, and Patrick J. Purcell. Working Paper 2016-16. Chestnut
Hill, MA: Center for Retirement Research at Boston College.

Do Late-Career Wages Boost Social Security More for Women than Men?
Lindner. 2016. Working Paper 2016-13. Chestnut Hill, MA: Center for Retirement Research at
Boston College.

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Sanzenbacher and Francis M. Vitagliano. 2016. Working Paper 2016-9. Chestnut Hill, MA:
Center for Retirement Research at Boston College.

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Measuring the Incidence of the Personal Income Tax Through Pre-Tax Wage Changes, with
Shanthi P. Ramnath. 2010. Working Paper. A

Issue in Brief 18-16.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Sanzenbacher and Francis M. Vitagliano. *Issue in Brief* 18-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Issue in Brief 18-10.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Do Health Insurance Reforms Boost Demand for Older Workers by SES?
Crawford. 2017. *Issue in Brief* 17-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

and Jorge D. Ramos-Mercado. 2016. *Issue in Brief* 16-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

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Francis M. Vitagliano. 2015. *Issue in Brief* 15-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Anthony Webb. 2015. *Issue in Brief* 15-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

-Income Individuals Have Pensions

Penglase. 2014. *Issue in Brief* 14-8. Chestnut Hill, MA: Center for Retirement Research at Boston College. Republished in *Communities & Banking* (winter 2015), Federal Reserve Bank of Boston.

Yanyuan Wu. 2014. *Issue in Brief*

2014-2015 Funded by the Alfred P. Sloan Foundation
Constructing a Nationwide Dataset on the Availability of Home and Community-

- 2011-2012 The Trend in Disability Insurance Coverage Rates and its Effect on SSI and SSDI Application
Funded by the Social Security Administration
- 2011-2012 Early Retirement or Disability? Projecting Social Security Application Activity in the Current Business Cycle
Funded by the Social Security Administration
- 2010-2012 How Has The Composition of Disability Insurance Applicants Changed Across and Within Business Cycles?
Funded by the Russell Sage Foundation
- 2010-2011 Who Are the Early Claimers? How Much Do They Lose?
Funded by the Russell Sage Foundation.
- 2010-2011 The Impact of Unemployment Benefits Extensions on DI Applications and Approval Rate
Funded by the Social Security Administration
- 2010-2011 What is the Long-Term Impact of Zebley on SSI and SSDI Rolls?
Funded by the Social Security Administration.
- 2010 The Effect of Long Run Earnings Volatility on Static and Dynamic Health Insurance Coverage
Funded by the U.S. Census Bureau

Undergraduate Research Fellowship Advising

Charlotte Winiarski, 2023-24
Margaret Mahoney, 2023-24
Katherine Hughes, 2022-24
T. Jackson Danforth, 2022-23
William Ortyl, 2021-22
Madison Haddix, 2021-22
Theodore Davis, 2021-22
-21
Sitora Raupova, 2020-21
Nathan Foster, 2019
Catherine Roder, 2018-19

Independent Study Advising

Alexander Aboutaam, spring 2024
Stewart Talbot, spring 2024
Ryan Moore, spring 2016

PRESENTATIONS (*invited speaker)

2023 *BC Aging Research Scholars Interest Group, Chestnut Hill, MA
2022 *Winchester Senior Symposium, Jenks Senior Center, Winchester, MA
*Omicron Delta Epsilon Boston College Chapter Induction Dinner, Chestnut Hill, MA
2020 Fordham University Social Policy and Disability Conference (virtual)
ASSA Annual Conference, San Diego, CA
2019 *UNIDOS Workforce Development Forum, Los Angeles, CA
*International Social Security Law Symposium, Harvard Law School, Cambridge, MA
*Harmony Club, Worcester, MA
2018 *Winchester Senior Symposium, Jenks Senior Center, Winchester, MA
*Social Security Administration, Washington, DC
ASSA Annual Conference, Philadelphia, PA
2017 *Pensions and Investments Global Future of Retirement Conference, New York, NY
*Social Security Administration RRC Annual Meetings, Washington, DC
APPAM Fall Conference, Chicago, IL
*University of Massachusetts at Lowell, Lowell, MA
2016 ASSA Annual Conference, San Francisco, CA
*Federal Reserve Bank of Boston, Boston, MA
Society of Labor Economists Annual Conference, Seattle, WA
*Western Economics Association International Conference, Portland, OR
*Social Security Administration RRC Annual Meetings, Washington, DC
*U.S. Census Bureau SIPP Workshop, Ann Arbor, MI
*University of Massachusetts-Boston, Boston, MA
APPAM Fall Conference, Washington, DC
*National Tax Association Annual Conference on Taxation, Baltimore, MD
2015 *Brandeis University, Waltham, MA

*Social Security Administration, Washington, DC
Society of Labor Economists Annual Conference, Montreal, PQ

Invited Discussant

- 2023 Conference on the Four Day Week, Chestnut Hill, MA
ASSA Annual Conference, New Orleans, LA
- 2022 ASSA Annual Conference (virtual)
- 2018 Social Security Administration RRC Annual Meetings, Washington, DC
- 2017 Social Security Administration RRC Annual Meetings, Washington, DC
- 2016 Social Security Administration RRC Annual Meetings, Washington, DC
National Tax Association Annual Conference on Taxation, Baltimore, MD
- 2013 NBER: Labor Market in the Aftermath of the Great Recession, Cambridge, MA

Interviews and Media Mentions

Money Geek. (September 18). Available
at: <https://www.moneygeek.com/financial-planning/resources/saving-for-retirement/#expert=matt-rutledge>

Available at: <https://www.moneygeek.com/financial-planning/analysis/average-retirement-savings-by-age/#expert=matt-rutledge>

Whi As Gen X Faces Retirement, Student Loan Debt Looms *New York Times.* (August 20). Available at:
<https://www.nytimes.com/2023/08/17/business/generation-x-retirement-student-loan-debt.html>

MoneyGeek. (May 27).

Available at:
<https://www.moneygeek.com/insurance/health/best-health-insurance/#expert=matt-rutledge>

Benefits to postponed Social Security claims are actually
Expert *Yahoo! Finance Live.* (March 6). Available at:
<https://finance.yahoo.com/video/benefits-postponed-social-security-claims>

Mark Cuban explains why he didn't retire early despite his wealth: 'I'm not retired because I'm too competitive' *Business Insider*. (October 16). Available at: <https://www.businessinsider.com/mark-cuban-kevin-oleary-got-wealthy-young-didnt->

Marketwatch

planning-under-biden-225716599.html

<https://www.bloomberg.com/news/articles/2018-11-20/how-policy-changes-kept-america-s-silver-workforce-on-the-job>

he Rich Get Richer from Social

Los Angeles Times. (September 12). Available at:
<http://www.latimes.com/business/hiltzik/la-fi-hiltzik>

<http://www>